

# Metadata I

From the Beginning

Dodie Gaudet
Bibliographic & Technical Services
Consultant
CMRLS

# <u>dgaudet@cmrls.org</u> Dublin Core

#### What is Metadata?

Metadata can be integrated or separate.

Descriptive metadata integrated – shown with the image Administrative metadata separate – hidden from viewer

Examples of metadata schema

**Dublin Core** 

PB Core (Public Broadcasting Core)

EAD (Encoded Archival Description)

AACR2/MARC (Anglo-American Cataloging Rules/Machine

Readable Cataloging)

MODS/METS (Metadata Object Descriptive Schema/Metadata Encoding

and Transmission Standard)

VRA Core (Visual Resources Association Core Categories)

#### What is Dublin Core?

An internationally recognized metadata standard composed of fifteen basic elements, or descriptive categories, used to describe a variety of digital resources.

Begun in 1995 in Dublin Ohio by librarians, digital library researchers, content providers, and text markup experts for searching digital resources.

Maintained by the Dublin Core Metadata Initiative (DCMI) www.dublincore.org

Intended to co-exist with other metadata standards, not replace them

## **Characteristics of Dublin Core:**

Simple to create and maintain

Uses commonly understood terminology

International in scope

Extensible (QDC - Qualified Dublin Core)

## All elements are optional

Digital Treasures Project requires **Title** Strongly recommends (if available)

Creator

Subject

Description

Date

Type

Format

# All elements are repeatable

Elements may appear in any order

**Controlled vocabulary is recommended** (e.g. Library of Congress Subject Headings)

General Input Guidelines:

<u>Punctuation</u>: Avoid ending punctuation unless it is part of the content of the resource

<u>Abbreviations</u>: Common or accepted abbreviations are allowed (St., Mrs.) Avoid abbreviations that would make the record unclear. If in doubt, spell out the abbreviation.

<u>Capitalization</u>: Follow AACR2 guidelines. Capitalize the first word of a title and all proper nouns. Capitalize content in the description element according to normal rules of writing. Acronyms should be entered in capital letters.

#### Resources

Metadata in repositories: An overview

http://www.wrn.aber.ac.uk/objects/metadata\_overview/

Wikipedia entry

http://en.wikipedia.org/wiki/Dublin\_core

DCMI: Using Dublin Core

http://www.dublincore.org/documents/usageguide/

CDP: Dublin Core Metadata Best Practices

(Originally Collaborative Digitization Project, now Bibliographical Center for Research) <a href="http://www.bcr.org/dps/cdp/best/dublin-core-bp.pdf#8">http://www.bcr.org/dps/cdp/best/dublin-core-bp.pdf#8</a>

Library of Congress Subject Headings http://authorities.loc.gov/

Getty Thesaurus of Geographical Names
<a href="http://www.getty.edu/research/conducting\_research/vocabularies/tgn/">http://www.getty.edu/research/conducting\_research/vocabularies/tgn/</a>
<a href="http://www.getty.edu/research/conducting\_research/vocabularies/tgn/">http://www.getty.edu/research/conducting\_research/vocabularies/tgn/</a>
<a href="http://www.getty.edu/research/conducting\_research/vocabularies/tgn/">http://www.getty.edu/research/conducting\_research/vocabularies/tgn/</a>
<a href="http://www.getty.edu/research/conducting\_research/vocabularies/tgn/">http://www.getty.edu/research/conducting\_research/vocabularies/tgn/</a>
<a href="http://www.getty.edu/research/conducting\_research/vocabularies/tgn/">http://www.getty.edu/research/conducting\_research/vocabularies/tgn/</a>
<a href="http://www.getty.edu/research/conducting\_research/vocabularies/tgn/">http://www.getty.edu/research/vocabularies/tgn/</a>
<a href="http://www.getty.edu/research/">http://www.getty.edu/research/vocabularies/tgn/</a>
<a href="http://www.getty.edu/research/">http://www.getty.edu/research/vocabularies/tgn/</a>
<a href="http://www.getty.edu/research/">http://www.getty.edu/research/</a>
<a href="http://www.getty.edu/

Element Name: Title
Label: Title

Definition: A name given to the resource

Comment: A name by which the resource is formally known

Guidelines: Repeat the element for title variants

Use a title from the image if there is one

Use AACR2 guidelines

Avoid simple generic terms such as "Papers" or "Photograph" Exclude initial articles unless they are an essential part of the

title

Capitalize the first letter of the first word of the title and proper

names

Example: Tahoma High School basketball team

Cantril School, Castle Rock, Colorado

Element Name: Creator Label: Creator

Definition: An entity primarily responsible for making/creating the

content of the resource

Comment: Examples include artists, photographers, the person who

wrote the letter

Guidelines: List multiple creators separated by semi-colons (;)

List Creators in the order they appear on the item Use the Library of Congress Name Authority File <a href="http://authorities.loc.gov/">http://authorities.loc.gov/</a> whenever possible

List personal names as last name, first name with birth and/or

death dates if available

When in doubt, do not invert; give the name as it appears Enter group or organization names in full, direct form; in the case of hierarchy, list parts from the largest to smallest,

separated by periods (.)

In cases of lesser responsibility, use Contributor

Example: Adams, Ansel, 1902-

University of Colorado, Boulder. Dept. of Geography.

Element Name: Subject

Label: Subject

Definition: A topic of the content of the resource

Comment: Typically, Subject will be expressed as keywords, key phrases,

or classification codes that describe a topic of the resource.

Guidelines: Use Library of Congress Subject Headings; add keywords if

necessary

List multiple subject terms separated by semi-colons (;)

List Subjects in order of importance

Choose significant and unique words from the title or

description of the item; general topical words are less useful If the name is a person or organization, use the same form of

the name as for the Creator element.

Don't repeat the name if it is the same as the Creator

If geographic terms are needed, add them here

Example: Silk industry - Massachusetts - Northampton; Northampton

(Mass.)

Footwear industry – Massachusetts – Sturbridge; Sturbridge (Mass.)

**Element Name: Description** 

Label: Description

Definition: An account of the content of the resource

Comment: Description of the content of the item, not the item itself

Examples include an abstract, table of contents, or a free-

text summary

Guidelines: Limit to a few brief, significant sentences

Example: A woman and a child in a horse-drawn buggy, identified on

back as Mrs. Merrick and Charlotte, on Garden of the Gods

Road, by White House Ranch.

**Element Name: Publisher** 

Label: Publisher

Definition: An entity responsible for making the resource available Comment: For digital objects, Publisher is the entity that created the

digital resource; C/W MARS is doing the scanning and hosting

the data, therefore, C/W MARS is the Publisher

Example: C/W MARS

**Element Name: Contributor** 

Label: Contributor

Definition: An entity responsible for making contributions to the content

of the resource

Comment: For persons or organizations with less responsibility for the

creation of the content than the Creator; an assistant,

transcriber, illustrator, etc.

Guidelines: Follow guidelines for Creator as to form (last name, first name)

multiple names separated by semi-colons, etc.)

**Not** the person or organization who donated the original item

Example: Rockwell, Norman, 1894-1978

**Element Name: Date** 

Label: Date

Definition: Date of an event in the lifecycle of the resource

Comment: The date of the original item; approximate if not known

Guidelines: Use YYYY-MM-DD (per ISO8601)

Follow date with a question mark (1897?) if date is

approximate

If the date cannot be determined beyond a broad range

(e.g. 1800-1850), include that information in Description.

Example: Year: 1897

Year and month: 1897-07 Year, month, day 1897-07-16

**Element Name: Type** 

Label: Type

Definition: The nature or genre of the content of the resource (not

format)

Comment: The two Types currently used in Digital Treasures are "image"

and "text"

Guidelines: If the item is an image with significant text, list both separated

by a semi-colon (;)

Example: Image; Text

## **Element Name: Format**

Label: Format

Definition: The physical or digital manifestation of the resource

Comment: The format element may be used to determine the software

or equipment

Guidelines: The two formats currently used in Digital Treasures are

"image/jpg" and "text/jpg"; "text/html" also possible

Example: image/jpg

text/jpg

### **Element Name: Identifier**

Label: Resource Identifier

Definition: An unambiguous reference to the resource within a given

context

Comment: Identify the resource by means of a string or number

conforming to a formal identification system (URI, ISBN) Local identifiers such as ID numbers, accession numbers or

call numbers may also be used

Guidelines: Use for the accession number or call number

Example: LH6295

#### **Element Name: Source**

Label: Source

Definition: A reference to a resource from which the present resource is

derived

Comment: Consider the Relation element first; use the Source element

for information that does not fit easily into Relation Reference the Source using URI, ISBN, call number or

accession number

Guidelines: Source is used when describing the chapter of book; one

letter of a collection

Source is also used for the publisher of the original item or for

describing the original item

Example: Image from page 54 of the 1922 edition of Romeo and Juliet.

Hand-colored postcard; 4" x 5 ½"

Element Name: Language

Label: Language

Definition: The language of the intellectual content of the resource Comment: The language(s) in which a text is written or the spoken

language(s) of an audio or video resource. Visual images do not usually have a language unless there is significant text in a

caption or in the image itself.

Guidelines: Use 2 digit language code (per ISO 639) qualified by country

Most items in Digital Treasures are English or left blank

Example: en-US

**Element Name: Relation** 

Label: Relation

Definition: A reference to a related resource

Comment: Expresses the relationship between the present resource and

a related resource

If the item is part of a larger collection, the larger collection is

named here

Example: Is part of Jack and Charmian London correspondence and

papers, 1984-1953. Utah State University Special Collections &

Archives, MSS COLL 10

**Element Name: Coverage** 

Label: Coverage

Definition: The extent or scope of the <u>content</u> of the resource

Comment: Typically, Coverage will include spatial location (a place

name or geographic coordinated), temporal period (a period label, date, or date range) or jurisdiction (such as a

named administrative entity).

Select a value from a controlled vocabulary such as the

Getty Thesaurus of Geographical Names

Guidelines: If a book published in 1920 is a history of the American Civil

War, Coverage is 1860-1865 Use Coverage for maps Example: 394916N0771325W [Latitude/Longitude for Gettysburg

National Military Park]

Element Name: Right:	Element	Name:	Rignts
----------------------	---------	-------	--------

Label: Rights Management

Definition: Information about rights held in and over the resource Comment: If Rights element is absent, no assumptions can be made

about the status of these and other rights with respect to the

resource

Guidelines: Items created prior to 1923 are not subject to copyright laws

Leave this area blank if there is no specific Rights

Management statement

Example: Permission to use images must be obtained in advance and

in writing from the Clark University Archives by writing to

Archives@clarku.edu

# **DUBLIN CORE RECORD FORM**

TITLE:	 	
CREATOR:	 	
SUBJECT:	 	
DESCRIPTION:		
PUBLISHER:		
CONTRIBUTOR:		

DATE:	-	
TYPE:		
FORMAT:	-	
IDENTIFER:		
SOURCE:		
LANGUAGE:	_	
RELATION:		
		-
COVERAGE:		-
RIGHTS:		
		-